



WINGED KEEL GROUP®

2023 INTERNSHIP PROGRAM

Boston, New York, Richmond

Winged Keel Group is an independent life insurance brokerage firm that specializes in inter-generational wealth accumulation and wealth transfer strategies. For more than 30 years, we have structured and administered customized life insurance and annuity portfolios that help ultra high net worth families, business owners, private investors, and executives optimize their estate and income tax planning.

100+ PROFESSIONALS

A multi-generational partnership supported by the dedicated team required to deliver best-in-class service.

U.S BASED WITH GLOBAL REACH

Offices in:
New York
Boston
San Francisco
Richmond
Washington, D.C.
Atlanta
Houston

Our offshore
brokerage firm,
PPLI International,
Ltd. serves
international
clients.

\$60 BILLION

of life insurance acquired by clients.

\$7.1+ BILLION

in committed assets to separate account life insurance and annuities

CAREERS AT WINGED KEEL

Client Relations and Reporting:

Offers first class service to our ultra-high-net-worth clients by assisting with customized reporting, premium invoicing, task management, and preparation of client life insurance portfolio reviews.

Marketing and Operations:

Supports the execution of curated events, inventory tracking, and fulfillment of bespoke promotional products, as well as the day-to-day management of a fast-paced office, and special projects.

Portfolio Analysis and Case Design:

Assists the financial analysts in preparing pricing analytics and marketing materials.

Underwriting:

Learns about the medical and financial underwriting requirements to acquire life insurance and assists in tabbing applications, scanning applications and documents, and collecting medical history records.

TO APPLY, PLEASE CONTACT

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